



Info Note

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Your Guide to DFS Reports: a new easy-to-use, interactive tool

Desjardins Financial Security has a new tool for you! **Your Guide to DFS Reports** is an easy-to-use, interactive PDF document that lists all our standard reports so you can quickly find the reports your clients' needs.

The Guide is divided into five sections, based on the type of report and information wanted:

- Experience Reports
- Reports for Drug, Healthcare and Dental Care Claims
- Reports for Short- and Long-Term Disability Claims
- Administrative Lists
- Claims Reports for Life, AD&D and Critical Illness

Each section begins with a page that describes the type of reports it contains and lists the available reports. Just click on a report title to access its description.

The pages about each standard report listed in the Guide include:

- a brief description;
- screenshots;
- key highlights.

All DFS reports are in Excel format, which makes it easier for users to analyze and work with the information they contain.

Feel free to contact your account executive or service representative for more information on the Guide or DFS reports.

Sales, Group and Business Insurance